

**HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1**

1. Name of Listing Entity : MOHIT INDUSTRIES LTD
2. 531453/MOH/EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/12/2015

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

For Mohit Industries Ltd.  
*N. S. Sharma*  
Director

For Mohit Industries Ltd.  
*Smruti*  
Company Secretary

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = IV+V+VI	Shareholding as a % of total no. of shares (Calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No. of voting Rights held in each class of securities (IX)			No. of shares underlying outstanding convertible Securities (including)	Total Shareholding as a % assuming full Conversion of convertible securities as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or encumbered (XIII) As a % of Total shares held (b)	Number of equity shares held in dematerialized Form (XIV)
								Class X	Class Y	Total as a % of (A+B+C)			No. (a)	As a % of Total shares held (b)		
(A)	Promoter and Promoter Group	14	9609205	0	0	9609205	67.87				67.87	0	0.00	0	9609205	
(B)	Public	1436	4548370	0	0	4548370	32.13				32.13	0	0.00	N/A	4511838	
(C)	Non Promoter - Non Public															
(C1)	Shares underlying DRs	0	0	0	0	0	0.00				0.00	0	0.00	N/A	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00				0.00	0	0.00	N/A	14121043	
	<b>Total</b>	<b>1450</b>	<b>14157575</b>	<b>0</b>	<b>0</b>	<b>14157575</b>	<b>100.00</b>				<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>14121043</b>	

For Mohit Industries Ltd. For Mohit Industries Ltd.

N. Sabharwal  
Director

G. Maheshwari  
Company Secretary

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category & Name of the Shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting securities (IX)		No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise (b)	Number of equity shares held in dematerialized Form (XIV)
								Class X	Class Y			No.(a)	As a % of Total shares held (b)		
<b>1 Indian</b>															
(a) <b>Individuals/HUFs</b>		10	3867268	0	0	3867268	27.32				27.32	0	0.00	0	3867268
MANISH N. SABOO	AUXPS0007N		265440	0	0	265440	1.87				1.87	0	0.00	0	265440
NARAYAN SABOO	ADEPS9319P		843077	0	0	843077	5.95				5.95	0	0.00	0	843077
NARESH SITARAM SABOO	ACTPS6382E		268424	0	0	268424	1.90				1.90	0	0.00	0	268424
SITARAM SABOO	ADZPS7529N		550021	0	0	550021	3.88				3.88	0	0.00	0	550021
AYUSHI SUDHIR JAIN	AHMPJ5063F		200000	0	0	200000	1.41				1.41	0	0.00	0	200000
MADHU NARAYAN SABOO	ADEPS9318N		814604	0	0	814604	5.75				5.75	0	0.00	0	814604
MOHIT NARAYAN SABOO	BMOPS0615J		302836	0	0	302836	2.14				2.14	0	0.00	0	302836
NARAYAN SITARAM SABOO	AABHN1785N		272866	0	0	272866	1.93				1.93	0	0.00	0	272866
SITARAM NANDLAL SABOO	AAEHS0941L		150000	0	0	150000	1.06				1.06	0	0.00	0	150000
SONIA N SABOO	APYPS9172C		200000	0	0	200000	1.41				1.41	0	0.00	0	200000
Central Govt./State Govt.		0	0	0	0	0	0.00				0.00	0	0.00	0	0
Financial Institutions/Banks		0	0	0	0	0	0.00				0.00	0	0.00	0	0
(d) <b>Any Other</b>		4	5741937	0	0	5741937	40.56				40.56	0	0.00	0	5741937
<b>d(1) Bodies Corporate</b>															
MASK INVESTMENTS LIMITED	AACCM7549P		1502706	0	0	1502706	10.61				10.61	0	0.00	0	1502706
MOHIT EXIM PRIVATE LIMITED	AAGCM3429A		600000	0	0	600000	4.24				4.24	0	0.00	0	600000
MOHIT OVERSEAS LIMITED	AAECM0353K		1598622	0	0	1598622	11.29				11.29	0	0.00	0	1598622
MOHIT YARNS LIMITED	AABCM5902F		2040609	0	0	2040609	14.41				14.41	0	0.00	0	2040609
<b>Sub Total (A)(1)</b>		14	9609205	0	0	9609205	67.87				67.87	0.00	0.00	0	9609205
<b>2 Foreign</b>															
Individuals(NRI)/Foreign Individuals		0	0	0	0	0	0.00				0.00	0	0.00	0	0
Government		0	0	0	0	0	0.00				0.00	0	0.00	0	0
Institutions		0	0	0	0	0	0.00				0.00	0	0.00	0	0
Foreign Portfolio Investor		0	0	0	0	0	0.00				0.00	0	0.00	0	0
Any Other(specify)		0	0	0	0	0	0.00				0.00	0	0.00	0	0
<b>Sub Total (A)(2)</b>		0	0	0	0	0	0.00				0.00	0	0.00	0	0
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		14	9609205	0	0	9609205	67.87				67.87	0	0.00	0	9609205

For Mohit Industries Ltd. *Smay*  
 For Mohit Industries Ltd. *N. Saboo*  
 Director  
 For Mohit Industries Ltd.  
 Company Secretary

Table III - Statement showing Shareholding Pattern of the Public Shareholder

Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Party paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) (VIII)	No of voting securities (IX)		No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered	Number of equity shares held in dematerialized Form (XIV)
								No of voting securities (IX)	Total as a % of Total voting rights			No.(a)	As a % of Total shares held (b)		
(a) Mutual Funds		0	0	0	0	0	0.00				0.00	0	0	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.00				0.00	0	0	0	0
(c) Alternate Investments Funds		0	0	0	0	0	0.00				0.00	0	0	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00				0.00	0	0	0	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00				0.00	0	0	0	0
(f) Financial Institutions/Banks		0	0	0	0	0	0.00				0.00	0	0	0	0
(g) Insurance Companies		0	0	0	0	0	0.00				0.00	0	0	0	0
(h) Provident Funds / Pension Funds		0	0	0	0	0	0.00				0.00	0	0	0	0
(i) Any other (specify)		0	0	0	0	0	0.00				0.00	0	0	0	0
Sub Total (B)(1)		0	0	0	0	0	0				0	0	0	0	0
2 Central Government/State Government(s)/ President of India															
(a) Central Govt./State Govt.		0	0	0	0	0	0.00				0.00	0	0	0	0
Sub Total (B)(2)		0	0	0	0	0	0.00				0.00	0	0	0	0
3 Non-institutions															
(a) Individual															
(ai) Ind-Hold nominal shr capital upto Rs.2L		1307	1046729	0	0	1046729	7.39				7.39	0	0	0	1011697
(aia) Ind-Hold nominal shr capital in excess of Rs.2L		26	1837228	0	0	1837228	12.98				12.98	0	0	0	1837228
			370000	0	0	370000	2.61				2.61	0	0	0	370000
			442538	0	0	442538	3.13				3.13	0	0	0	442538
(b) NBFCs Registered with RBI		0	0	0	0	0	0.00				0.00	0	0	0	0
(c) Employees Trusts		0	0	0	0	0	0.00				0.00	0	0	0	0
(d) Overseas Depositories (holding DRs)		0	0	0	0	0	0.00				0.00	0	0	0	0
(e) Any Other		103	1664413	0	0	1664413	11.76				11.76	0	0	0	1662913
(e1) Bodies Corporate		80	1653512	0	0	1653512	11.68				11.68	0	0	0	1652012
			734654	0	0	734654	5.19				5.19	0	0	0	734654
			634773	0	0	634773	4.48				4.48	0	0	0	634773
(e2) Clearing member		16	9830	0	0	9830	0.07				0.07	0	0	0	9830
(e3) NRIs		6	1070	0	0	1070	0.01				0.01	0	0	0	1070
(e4) Trusts		1	1	0	0	1	0.00				0.00	0	0	0	1
Sub Total (B)(3)		1436	4548370	0	0	4548370	32.13				32.13	0	0	0	4511838
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		1436	4548370	0	0	4548370	32.13				32.13	0	0	0	4511838

For Mohit Industries Ltd.

*N. Saha*  
Director

For Mohit Industries Ltd.

*S. Mohan*  
Company Secretary

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of underlying Depository Receipts (VI)	Total Nos. shares held (VII) = IV+V+VI)	Shareholding % as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)		No of underlying convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full conversion of securities (as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)	
								Class X	Class Y			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)		
1																	
(a) Custodian/ DR Holder		0	0	0	0	0	0.00				0.00	0	0.00	0	0.00	0	0
GDRs/ADRs/ADSS		0	0	0	0	0	0.00				0.00	0	0.00	0	0.00	0	0
2																	
Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00				0.00	0	0.00	0	0.00	0	0
Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00				0.00	0	0.00	0	0.00	0	0

For Mohit Industries Ltd.

*N. Sankar*

Director

For Mohit Industries Ltd.

*S. Murali*

Company Secretary